

January 6, 2022 Unison Capital, Inc.

Final Closing of Unison Capital Partners V(J), L.P. and Unison Capital Partners V, LPS

We are pleased to announce the final closing of Unison Capital Partners V(J), L.P. and Unison Capital Partners V, LPS (collectively, "the Funds"), with 71.1 billion yen of total commitments.

The Funds seek to identify private investment opportunities in the Japanese middle market, leveraging the expertise of Unison Capital Group ("Unison") developed over the last two decades. Unison's investment approach focuses on select sectors, synonymous with structural inefficiencies and secular trends specific to Japan, to pursue consistently replicable investment theses. Specifically, the Funds will focus on healthcare, consumer and B2B service-related sectors, where Unison has the longest and the most profitable track record.

Along with UC Healthcare Provider Co-Investment, LPS, which had its first closing at 25.3 billion yen on December 13, 2021, the Funds will have sufficient capital to create significant value as well as sizable social impact. Unison will fully engage the vast management resources in its ecosystem as well as its Impact Investment Initiatives to support the long-term growth and sustainability of Japan's most promising mid-size companies.

About Unison Capital Group

Unison Capital Group, established in 1998, operates mid-cap buyout funds in Japan and Korea. Since its inception, Unison has launched five Japan-focused funds and two Korea-focused funds accumulating to a total AUM of 480 billion yen. Unison has made 49 investments across these funds.

<u>Contact</u> Please direct all inquiries concerning this matter to: Public Relations Tel: +81-3-3511-3900 Email: <u>pr@unisoncap.com</u>

This press release is intended solely for the purpose of public disclosure of the activities and performance of Unison Capital Group, and does not in any way whatsoever constitute a solicitation for the purchase of marketable securities related to the fund or associated interests in any other funds established by the Unison Capital Group.