



February 5, 2021
Unison Capital, Inc.

Notice regarding Tender Offer for the Shares of N•FIELD Co., Ltd. (TSE Securities Code: 6077)

We are pleased to announce that Unison Capital Partners V, LPS and Unison Capital Partners V (J), L.P., which Unison Capital, Inc. (“Unison”) manages and advises (collectively, “the Funds”) will launch a public tender offer to all shareholders of N•FIELD Co., Ltd. (“N FIELD”) for the acquisition of all outstanding N FIELD shares via CHCP-HN, Inc. (“CHCP-HN”), which is a wholly-owned subsidiary of CHCP Home Nursing, Inc. (“CHCP Home Nursing”). The Funds hold 100% ownership in CHCP Home Nursing.

N FIELD is a specialized nationwide at-home nursing service provider catering to patients with mental disorders. As a group of professionals with specialties in the field of mental health, N FIELD provides patients with a wide variety of services, from at-home nursing and housing support to life planning consultation, in efforts to improve the patients’ quality of life. The prevalence of mental disorders has become a significant social issue, and N FIELD provides much needed service with great sense of social responsibility.

Community Healthcare Coordination Platform, Inc. (“CHCP”), a group company of Unison, comprises of healthcare experts with proven track records. CHCP was established to build sustainable platforms that drive consolidations of highly fragmented healthcare service providers such as hospitals, pharmacies, and nursing operators. Unison has great expertise in the field of psychiatry through its investment in Kyowa Pharmaceutical Industry Co., Ltd., a leading domestic pharmaceutical company specialized in the Central Nervous System therapeutic area.

Unison, together with CHCP fully endorses N FIELD’s vision in nursing care. N FIELD will be provided with comprehensive management support as well as additional resources to further pursue growth. Furthermore, the value of a healthy working environment cannot be overemphasized in the psychiatry field, and Unison fully intends to view that as one of our most important tasks under its ownership. We strongly believe that improving service providers’ work environment results in service quality improvement for the patients.

With an aging society, mental disorder cases are expected to increase, often with complications with other ailments and dementia. Unison and CHCP will fully utilize its wide-ranging healthcare services and drive coordination among N FIELD, CHCP’s hospitals, and pharmacy network to provide comprehensive medical care to the increasing number of patients, who require medical attention at home.

Contact

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