



February 26, 2010  
Unison Capital, Inc.

Capital and Business Alliance with MK Capital Management Corporation

We are pleased to announce that today, Unison Capital I, L.P. and other funds owned by Unison Capital Partners III, L.P. and other funds, which are advised by us (together, “Unison”), entered into a capital and business alliance agreement with MK Capital Management Corporation (TSE Mothers code: 2478) (“MK Capital”) (the “Alliance”).

MK Capital has achieved continuous growth as a “finance and real estate capital management company” that manages many types of finance and real estate-related capital since it was founded in 2001. Amidst the significant changes occurring in the market environment, it is working to develop its businesses further with the aim of becoming one of Japan’s leading recipients of risk capital that possesses excellent capabilities in every aspect of its business, including operations management, dealings with investors, operations and internal controls.

Having engaged in discussions with MK Capital, Unison shares MK Capital’s view of the market environment and business opportunities and places a high value on MK Capital’s strategy and growth potential. Henceforth, in addition to providing growth capital, we intend to provide the greatest possible support in every way with the aim of strengthening MK Capital’s management base and enhancing its business and shareholder value. For details, please refer to the summary of the capital and business alliance released by MK Capital today.

Under the terms of the Alliance, Unison is to invest a total of ¥ 2.5 billion, and acquire 96,154 shares of common stock of MK Capital through a third-party allocation of newly-issued shares. Unison is expected to hold about 61.3% of MK Capital’s issued stock thereafter.

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### About Unison Capital Group

A pioneer in the private equity market in Japan, Unison Capital, Inc. has always aimed to help portfolio companies create value and deliver long term growth since its founding in 1998. Cumulative assets under management is over ¥250 billion among three funds: Fund I (1999~2007) ,Fund II and co-investment funds (2004~),Fund III (2008~). To date these funds have invested in 14 portfolio companies with a total enterprise value of approximately ¥700 billion.